

## DFSS – other categories

### Purchasing a home

#### DFSS Category B members

There is no change to the current situation.

DFSS category B members may withdraw their funds to purchase a home where it is either a first home purchase, or where they have previously owned property, no longer do so and can demonstrate to Housing New Zealand that they are in the same financial position as a first home buyer.

To be eligible to withdraw DFSS Category B funds the member must not own a home elsewhere.

#### KiwiSaver members

There is no change to the current situation.

KiwiSaver members may withdraw their funds to purchase a home where it is either a first home purchase, or where they have previously owned property, no longer do so and can demonstrate to Housing New Zealand that they are in the same financial position as a first home buyer.

To be eligible to withdraw Kiwisaver funds the member must not own a home elsewhere.

#### DFSS Category A or C members who have not previously owned a home

There is no change to the current situation.

DFSS Category A or C members may withdraw their funds to purchase a home where it is a first home purchase.

To be eligible to withdraw in this situation the DFSS Category A or C member must not own a home elsewhere.

#### Where are the forms located?

On the HR Toolkit, the Force Financial Hub (DFSS Page) or NZDF Superfacts site

#### Pre approval

Prior to entering into a contract to purchase a home it is possible to obtain Housing NZ and Trustees Executor pre approval to withdraw funds.

### **Further information**

For further information on the process and how to apply to withdraw your funds go to the DFSS page on the:

- Force Financial Hub
- NZDF Superfacts site
- Milestone Direct Ltd site
- HR Toolkit.

### **Contact Details**

Mercer – phone 0800 333 787 or [www.nzdf.superfacts.co.nz](http://www.nzdf.superfacts.co.nz)

Milestone Direct Ltd (NZDF financial advisory service) – phone 0508 645 378 or <https://nzdf.milestonedirect.co.nz/>

*When phoning or e mailing any of the above be clear that your contact is about the DFSS Category A, B or C first home purchase facility.*